



# B·E·T·H·A·N·Y RESIDENCE

Creative Community Care

Application/Intake Package Checklist						
NAME: _____						
	Page No.	Completed			Date Completed	Alternative Arrangements
<b>Application for Residence and Care</b>	1-5	Y	N	NA		
TB testing form	6	Y	N	NA		
Consent to disclose Health Information	7	Y	N	NA		
Consent to disclose ODSP, OW	8	Y	N	NA		
Red Cross Transportation info	9	Y	N	NA		
Additonal Health information, inc.		Y	N	NA		
Additonal Health information, inc.		Y	N	NA		
Additonal Health information, inc.		Y	N	NA		
<b>Financial/Subsidy Forms</b>	12-14	Y	N	NA		
Consent to disclose Halton Region	15	Y	N	NA		
Additional Financial information:		Y	N	NA		
Personal ID: SIN, Birth Cert., Immigration		Y	N	NA		
Proof of Income:		Y	N	NA		
Bank Statements 1 year		Y	N	NA		
Income Tax Assessment: Most recent		Y	N	NA		
Other relevant financial info:		Y	N	NA		
<b>Tour of Bethany</b>		Y	N	NA		
<b>Meet with Care Team</b>		Y	N	NA		
<b>Residency Acceptance</b>		Y	N	NA		
<b>Financial Info sent to Halton Region</b>		Y	N	NA		
<b>VI SPDAT Completed by Halton Region</b>						
Contact: Jennifer Rashford		Y	N	NA		
905-825-6000 x 2774						

2387 Industrial Street, Burlington, Ontario L7P 3A1 (905) 335-3463  
[www.bethanyresidence.ca](http://www.bethanyresidence.ca) Fax: 335-1202  
[info@bethanyresidence.ca](mailto:info@bethanyresidence.ca)



**B·E·T·H·A·N·Y  
RESIDENCE**

Creative Community Care

2387 Industrial Street,  
Burlington, Ontario  
L7P 3A1  
  
Phone: 905-335-3463  
Fax: 905-335-1202  
Contact: Patti MacIntyre  
Director of Care

**APPLICATION FOR RESIDENCE & CARE**

Date: \_\_\_\_\_

Male/Female

Name of Applicant: \_\_\_\_\_

Present Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ How long at above address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Health Card No. \_\_\_\_\_

Place of Birth: \_\_\_\_\_ Citizenship: \_\_\_\_\_

Immigrant Status: \_\_\_\_\_

S.I.N. \_\_\_\_\_ Marital Status: S M Sep. Div. Widowed

Apply for subsidy: YES/NO

.....  
Diagnosis: \_\_\_\_\_

Referral Source: \_\_\_\_\_ Phone No. \_\_\_\_\_

Family Doctor: \_\_\_\_\_ Phone No. \_\_\_\_\_

Psychiatrist: \_\_\_\_\_ Phone No. \_\_\_\_\_

Eye Doctor: \_\_\_\_\_ Phone No. \_\_\_\_\_

Dentist: \_\_\_\_\_ Phone No. \_\_\_\_\_

.....  
**GUARDIAN/FAMILY INFORMATION**

Next of Kin: \_\_\_\_\_ Phone No. \_\_\_\_\_

Relationship: \_\_\_\_\_

Address: \_\_\_\_\_

E-Mail address; \_\_\_\_\_

Other Relative: \_\_\_\_\_ Phone No. \_\_\_\_\_

Relationship: \_\_\_\_\_

Address: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

**Privacy Policy Available Upon Request. Consent to disclose personal health information must be completed See Page 7.**

**Total number of pages enclosed 21**

## FUNCTIONAL ASSESSMENT (MUST BE COMPLETED IN FULL)

AMBULATION	Fully Ambulatory On Level _____ On Stairs _____ Wanders _____	Indep. with Cane Walker	Wheelchair Indep. _____ Ass't _____	Needs Assistance With _____	Comments
TRANSFER	Needs No Assistance	Supervision E.G. Bed to Chair	Assistance Lifting	Bedridden	
BLADDER	Resp. for Self	Rare Incontinence	Occasional Incontinence	Totally Incontinent	
BOWEL	Resp. for Self	Rare Incontinence	Occasional Incontinence	Totally Incontinent	
OSTOMY	No Ostomy	Resp. for Self	Minor Ass't.	Total Care	
ABILITY TO EAT	Without Ass't.	Minor Ass't	Considerable Ass't. Total Care		
DIFFICULTY CHEWING.....DIFFICULTY SWALLOWING.....					
ABILITY TO DRESS	Dresses Self	Supervision Only	Ass't. Co-operates	Un-Cooperative	
ABILITY TO BATHE	Without Ass't.	Supervision Only	Ass't. Co-operates	Un-Cooperative	
ASSISTANCE AT NIGHT? YES/NO.....					
MENTAL FUNCTION:					
MANAGE OWN DAILY AFFAIRS	Capable	Needs Guidance	Minor affairs only	Unable to Comprehend	
MEDICATION	Will comply	Needs encouragement	May not comply	Uncooperative	
IS APPLICANT	DEPRESSED	ANXIOUS			
ANY BEHAVIOURAL PROBLEMS?.....					
VISION	Good	Wears Glasses	Adequate	Impaired	
HEARING	Good	Wears Aids	Adequate	Impaired	
SPEECH	Good	Adequate	Impaired	First Language _____	
SELF-EXPRESS (GESTURES ETC)	Good	Adequate	Impaired		
DOES APPLICANT SMOKE? YES/NO		SUPERVISED/UNSUPERVISED			
DOES APPLICANT USE ALCOHOL?		RESTRICTED/UNRESTRICTED			
.....					
.....					

**Prior to admission a TB Mantoux (two step) screening is required. Obtain signed Doctors/Nurse note that the screening has occurred and is negative. See attached Doctors/Nurse Note to be signed on Page 8.**

**PSYCHIATRIC ASSESSMENT**  
(MUST BE COMPLETED IN FULL)

1) Primary Diagnosis: \_\_\_\_\_ Secondary Diagnosis: \_\_\_\_\_

2) Date of Onset of Illness: \_\_\_\_\_

3) Client behaviour prior to/during illness:

Interventions:

4) Past Psychiatric hospitalizations:

.....  
Does the applicant have any of the following problems which may affect participation at Bethany?

a) Hallucinations? YES/NO      If YES, visual / auditory

b) Delusions? YES/NO

c) Difficulty Sleeping? YES/NO    Nightmares? YES/NO

d) Difficulty coping/communicating within a group setting? YES/NO

e) Fire Setting or Careless Smoking? YES/NO

f) Conflict with the Law? YES/NO    TYPE: \_\_\_\_\_    PAROLE/PROBATION  
Probation Officer Name: \_\_\_\_\_ Phone No. \_\_\_\_\_

e) Any unusual behaviour (fear, screaming, etc.)? YES/NO  
If YES, please describe:

.....  
Does Applicant have a history of acting-out and or inappropriate behaviour?

Pattern    Frequency    Severity

Verbally aggressive: Y / N / SELF / OTHERS

Physically aggressive: Y / N / SELF / OTHERS

Suicide/Self Harm: Y / N / SELF / OTHERS

Sexual: Y / N / SELF / OTHERS

**Allergies:** (Medication and Dietary) \_\_\_\_\_

List Current Medications:                      Dosage:                      Frequency:

Consultation/Discharge Summary    Yes/No

.....  
Power of Attorney for Care: (Obtain copy of form)

Name \_\_\_\_\_ Phone No. \_\_\_\_\_

Address: \_\_\_\_\_

List Any Specific Arrangements eg, Heroics (Obtain copy of arrangements)

.....  
Lifestyle History:

Living situation prior to Admission or Hospitalization:

Living Alone: Y/N if yes, lived with whom? \_\_\_\_\_

Who will resident call in times of need? \_\_\_\_\_

Will Resident have overnight or other outside stays away from Bethany? Y/N

Whose permission will be needed? \_\_\_\_\_

.....  
ANY OTHER NOTES RE: BEHAVIOUR/DIETARY/MEDICATION

## LIFE HISTORY

Name: \_\_\_\_\_

Religious Affiliation: \_\_\_\_\_

Education: \_\_\_\_\_

Past Occupation: \_\_\_\_\_ Previous

Occupation: \_\_\_\_\_

## CURRENT INTERESTS/HOBBIES

### Group Interests

- Cards
- Dancing
- Aromatherapy
- Discussion group
- Baking
- Exercise
- Bingo
- Religious study
- Other \_\_\_\_\_

\_\_\_\_\_

### Arts and Crafts

- Crafts
- Sewing
- Drawing
- Knitting/Crochet
- Woodworking
- Painting
- Latchwork
- Weaving
- Other

### Outdoor Activities

- Walking
- Shopping trips
- Bus trips
- Gardening
- Socials
- music \_\_\_\_\_
- Picnics
- House of Worship
- Other \_\_\_\_\_

\_\_\_\_\_

### Reading/Music/Television

- Singing songs
- Books
- Watching television
- Listening to music  
Type of \_\_\_\_\_
- Newspapers/magazines
- Likes the library
- Other

Bethany Residence

Client Name: \_\_\_\_\_

Date of final T.B. Mantoux test: \_\_\_\_\_

Where Administered: \_\_\_\_\_

Address: \_\_\_\_\_

Results, Please circle below:

**Negative**

**Positive**

**Doctor/Nurse signature:** \_\_\_\_\_

**Name, please print:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Consent to Disclose Personal Health Information  
Pursuant to the Personal Health Information Protection Act, 2004 (PHIPA)**

I, \_\_\_\_\_, authorize \_\_\_\_\_  
*(Print your name) (Print name of health information custodian)*

to disclose

my personal health information consisting of:  
Completion of Bethany Residence Application for Residence and Care attached

And: \_\_\_\_\_

\_\_\_\_\_  
*(Describe the personal health information to be disclosed)*

or

the personal health information of \_\_\_\_\_  
*(Name of person for whom you are the substitute decision-maker\*)*

consisting of: Completion of Bethany Residence Application for Residence and Care attached

And: \_\_\_\_\_

\_\_\_\_\_  
*(Describe the personal health information to be disclosed)*

to: **Bethany Residence, 2387 Industrial Street, Burlington, Ontario**

\_\_\_\_\_  
*(Print name and address of person requiring the information)*

**I understand the purpose for disclosing this personal health information to the person noted above. I understand that I can refuse to sign this consent form.**

**My Name:** \_\_\_\_\_ **Address:** \_\_\_\_\_

Home Tel.: \_\_\_\_\_ Work Tel.: \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Witness Name:** \_\_\_\_\_ **Address:** \_\_\_\_\_

Home Tel.: \_\_\_\_\_ Work Tel.: \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**\*Please note: A substitute decision-maker is a person authorized under PHIPA to consent, on behalf of an individual, to disclose personal health information about the individual.**



Bethany Residence  
2387 Industrial Street  
Burlington, Ontario  
L7P 3A1

Consent to Obtain Information

I \_\_\_\_\_ Date of Birth \_\_\_\_\_ consent to the release to

Bethany Residence Staff any information regarding my eligibility/income with

Ontario Disability Support Program or Ontario Works Program.

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_ 2013.

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Signature of applicant/Trustee

**BETHANY RESIDENCE**  
**RED CROSS**  
**MEDICAL TRANSPORTATION INVOICING**

**RESIDENT NAME:** \_\_\_\_\_

**RESPONSIBLE PARTY NAME:** \_\_\_\_\_

**BILLING ADDRESS:** \_\_\_\_\_

**POSTAL CODE:** \_\_\_\_\_

**HOME PHONE:** \_\_\_\_\_

**OFFICE PHONE:** \_\_\_\_\_

**CELL PHONE:** \_\_\_\_\_

I, \_\_\_\_\_ give permission for the above  
(Responsible Party)

information to be shared with the Red Cross for their medical transportation invoicing.

# Housing with Related Supports Application Form - Subsidy

**Social & Community Services - Housing Services Division**  
 690 Dorval Drive 7th Floor, Oakville ON L6K 3X9  
 Telephone: 905-825-6000 Fax: 905-825-8274

**Program Overview:**

Halton Region has service agreements with 3 Housing with Related Supports Housing Providers who provide residential care on a long-term basis, including board and lodging, to:

- People who are living with severe and chronic mental illness and/or cognitive difficulties/impairments
- Seniors who are frail and not eligible for Long-Term Care
- People with developmental disabilities

These homes provide 24-hour supervision and supports to vulnerable adults who require some assistance with daily living activities.

Services include: furnished rooms, medication management, meals, 24-hour urgent response, housekeeping and laundry services as well as social or recreational activities.

A subsidy is also offered by Halton Region to qualified applicants. Private pay beds may also be available.

**How to Apply:**

To apply for subsidized housing with a HWRS provider, please complete Sections 1-5 below and return to:

Housing with Related Supports Program  
 Housing Services Division  
 Region of Halton  
 690 Dorval Drive, 7<sup>th</sup> Floor  
 Oakville, ON L6K 3X9

**HWRS providers in Halton Region**

Bethany Residence, Burlington  2387 Industrial Street, Burlington, Ontario, L7P 3A1  130 Bed capacity	Millhouse Resthome, Acton 2 locations  34 Mill St., West Acton, Ontario L7J 1G4 (12 bed capacity – all male) & 14022 Third Line Halton Hills, Ontario L7J 2M1 (10 bed capacity)	Parkside Resthome, Acton   58 Main St N Acton, ON L7J 1W2  24 bed capacity
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## Before you Apply – Information you need to gather:

Document Checklist	Example
Proof of Status in Canada	<ul style="list-style-type: none"> <li>• Canadian Birth Certificate</li> <li>• Passport</li> <li>• Permanent resident card and documentation showing date and place of landing</li> </ul>
Proof of identity	<ul style="list-style-type: none"> <li>• Social Insurance Number</li> </ul>
Proof of Assets	<ul style="list-style-type: none"> <li>• Bank account information (bank statements, bank book)</li> <li>• Investment statements (RRSPs, GICs, RRIFs, etc.)</li> <li>• Pre-paid funeral or life insurance policies</li> <li>• Vehicle ownership</li> <li>• Property you own</li> <li>• Any other asset</li> </ul>
Proof of Income	<p>Statements from:</p> <ul style="list-style-type: none"> <li>• Ontario Disability Support Plan</li> <li>• Ontario Works</li> <li>• Old Age Security</li> <li>• Guaranteed Income Supplement or Guaranteed Annual Income System</li> <li>• Canada or Quebec Pension Plan</li> <li>• Employment pay stubs (8-12 weeks)</li> <li>• Employment insurance</li> <li>• Workplace Safety and Insurance Board</li> <li>• Other pensions, private or foreign</li> <li>• Support payments</li> <li>• Income Tax forms – Notice of Assessment</li> <li>• Any other type of income</li> </ul>
Power of Attorney or Guardianship documentation	<ul style="list-style-type: none"> <li>• Documentation to verify Power of Attorney or Guardianship arrangements</li> </ul>

## Section 1: Personal Information

First Name:	Last Name:	Date of Birth  (DD/MM/YY)
Social Insurance Number (SIN)	I identify my gender as... <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> _____ (fill in the blank)	
Current Address:  Apt/unit number:	City/Town, Province, Postal Code	Do you? <input type="checkbox"/> Own <input type="checkbox"/> Rent <input type="checkbox"/> Other, specify _____
Home Phone Number:	Cell Number:	E-mail address:
Language spoken:	Do you require an interpreter or translator? <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, please specify language:	Status in Canada <input type="checkbox"/> Canadian Citizen <input type="checkbox"/> Permanent Resident <input type="checkbox"/> Refugee/Refugee Claimant <input type="checkbox"/> Sponsored Immigrant
Marital Status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Common-Law <input type="checkbox"/> Widowed		

## Section 2: Next of Kin or Emergency Contact Information

First Name:	Last Name:
Mailing Address:  Apt/unit number:	City/Town, Province, Postal Code
Phone Number:	Relation to you:

### Section 3: Do you have a Power of Attorney/Guardian or Responsible Party?

First Name:	Last Name:
Mailing Address:	City/Town, Province, Postal Code
Phone Number:	Relation to you:

### Section 4a: Income

Select the following income sources that are applicable to you and provide proof of the income.

Income Source	Monthly Gross Income	Attach as Proof	
<input type="checkbox"/> Ontario Works (OW)	\$	Statement of Assistance OR a letter from your caseworker confirming benefits received	
<input type="checkbox"/> Ontario Disability Support Plan (ODSP)	\$	Statement of Assistance OR a letter from your caseworker confirming benefits received	
<input type="checkbox"/> Employment earnings	Name of Employer: Gross Monthly Income:	8 weeks of pay stubs OR a letter from the employer confirming gross income.	
<input type="checkbox"/> Old Age Security (OAS)	\$	Letter from source (i.e. Service Canada) OR Bank statements AND applicable T4 slips from the most recent income tax return	
<input type="checkbox"/> Guaranteed Income Supplement (GIS)	\$		
<input type="checkbox"/> Guaranteed Annual Income (GAINS)	\$		
<input type="checkbox"/> Canada Pension Plan (CPP)	\$		
<input type="checkbox"/> CPP – Disability	\$		
<input type="checkbox"/> WSIB	\$		
<input type="checkbox"/> Employment Insurance (EI)	\$		
<input type="checkbox"/> Other Income (e.g. sponsorship, private or foreign pensions etc.)	Source: \$		
<input type="checkbox"/> Notice of Assessment (most recent)	Must include a copy of your most recent Notice of Assessment from Revenue Canada		
<b>Total Income</b>	\$		

## Section 4b: Assets

Select the following that are applicable to you and provide proof of the asset

Assets:	Value/Balance:	Asset Owner:
<input type="checkbox"/> Bank Account	\$	<input type="checkbox"/> Applicant <input type="checkbox"/> Spouse/common-law <input type="checkbox"/> Other, specify _____
<input type="checkbox"/> Bank Account	\$	<input type="checkbox"/> Applicant <input type="checkbox"/> Spouse/common-law <input type="checkbox"/> Other, specify _____
<input type="checkbox"/> Bank Account	\$	<input type="checkbox"/> Applicant <input type="checkbox"/> Spouse/common-law <input type="checkbox"/> Other, specify _____
<input type="checkbox"/> Investments (example: stocks, bonds, GIC, RRSP, mutual funds, RRIF)	\$	<input type="checkbox"/> Applicant <input type="checkbox"/> Spouse/common-law <input type="checkbox"/> Other, specify _____
<input type="checkbox"/> Investments (example: stocks, bonds, GIC, RRSP, mutual funds, RRIF)	\$	<input type="checkbox"/> Applicant <input type="checkbox"/> Spouse/common-law <input type="checkbox"/> Other, specify _____
<input type="checkbox"/> Vehicle	\$	<input type="checkbox"/> Applicant <input type="checkbox"/> Spouse/common-law <input type="checkbox"/> Other, specify _____
<input type="checkbox"/> Pre-paid Funeral	\$	<input type="checkbox"/> Applicant <input type="checkbox"/> Spouse/common-law <input type="checkbox"/> Other, specify _____
<input type="checkbox"/> Property	\$	<input type="checkbox"/> Applicant <input type="checkbox"/> Spouse/common-law <input type="checkbox"/> Other, specify _____
<input type="checkbox"/> Life Insurance Policy	\$	<input type="checkbox"/> Applicant <input type="checkbox"/> Spouse/common-law <input type="checkbox"/> Other, specify _____
<input type="checkbox"/> Trust Account	\$	<input type="checkbox"/> Applicant <input type="checkbox"/> Spouse/common-law <input type="checkbox"/> Other, specify _____
<input type="checkbox"/> Other, specify	\$	<input type="checkbox"/> Applicant <input type="checkbox"/> Spouse/common-law <input type="checkbox"/> Other, specify _____
<input type="checkbox"/> Other, specify	\$	<input type="checkbox"/> Applicant <input type="checkbox"/> Spouse/common-law <input type="checkbox"/> Other, specify _____
<input type="checkbox"/> Other, specify	\$	<input type="checkbox"/> Applicant <input type="checkbox"/> Spouse/common-law <input type="checkbox"/> Other, specify _____
<b>Total Assets</b>	<b>\$</b>	

## Section 5: Consent

- I,  consent to the collection and release of applicant information about me as it is collected on this form to an authorized representative of the Region of Halton and the Housing with Related Supports provider for the sole purpose of determining or verifying my eligibility for the Housing with Related Supports program.
- I understand that Halton Region and the Housing with Related Supports provider may use the information in this application to determine my eligibility for a subsidy.
- I consent to the collection of any information by Halton Region relating to household finances and assets from any financial institution or corporation regarding any bank accounts, safety deposit boxes, and assets of any kind held by me or on my behalf.
- I declare that everything I have written in this document is true and that no information that is required to be given has been withheld or omitted.

Signature of Applicant: \_\_\_\_\_

Witness: \_\_\_\_\_

Date: \_\_\_\_\_